



Creating Measurable Success For All Wealth Planning Professionals

Wealth Advisor Benefit Plan Credit Card Processing

I (we) hereby authorize Advisor Benefits Program, hereinafter called COMPANY, to initiate debit entries and to initiate, if necessary, credit entries and adjustments for any credit entries in error to my (our) – credit card. All credit card payments will be charged a 3% convenience fee per transaction, for the processing of the premium(s).

Name – as
printed on the
card _____

Stated Amount to be
charged, without
Convenience Fee _____

Type of Card _____

- Visa
 MasterCard

Expiration of Card _____

Credit Card
Number _____

CV(3 or 4 digit code)
Located on back of card _____

Zip Code _____

This authorization is to remain in full force and effect until COMPANY has received written notification from me (or either of us) of its termination in such time and in such manner as to afford COMPANY and DEPOSITORY a reasonable opportunity to act on it.

PRINTED NAME (S) _____

SIGNED NAME _____

DATE _____